

STATEMENT OF STANDALONE/CONSOLIDATED AUDITED FINANCIAL RESULTS
FOR THE QUARTER/YEAR ENDED 31ST MARCH 2015

PART - I					Rs in crores					
STANDALONE					PARTICULARS	CONSOLIDATED				
Quarter Ended			Year Ended			Quarter ended			Year Ended	
31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
Audited	(Unaudited)	Audited	(Audited)	(Audited)		Audited	(Unaudited)	Audited	(Audited)	(Audited)
640.76	601.26	569.79	2369.40	2001.03	1 a) Gross Sales/ Income from Operations	650.82	612.56	574.79	2404.08	2015.00
37.28	36.06	35.70	145.06	125.56	Less: Excise duty	65.74	58.96	53.58	229.49	185.55
603.48	565.20	534.09	2224.34	1875.47	Net Sales/Income from Operations	585.08	553.60	521.21	2174.59	1829.45
1.81	2.30	1.74	8.80	6.84	b) Other Operating Income	3.03	3.29	1.74	12.30	6.86
605.29	567.50	535.83	2233.14	1882.31	Total income from Operations (net)	588.11	556.89	522.95	2186.89	1836.31
					2 Expenses:					
79.62	89.05	70.84	334.65	274.87	a) Cost of materials consumed	154.46	155.83	111.97	564.15	419.83
266.16	251.86	216.70	967.54	778.79	b) Purchases of stock-in-trade	68.49	86.01	83.19	361.10	330.42
2.54	(27.46)	31.35	(45.56)	25.40	c) Changes in Inventories of Finished Goods, work in progress	(2.24)	(46.37)	37.25	(91.86)	33.73
45.06	42.62	36.82	169.20	148.44	d) Employee benefits expense	56.92	53.07	42.81	207.32	171.25
9.58	9.67	9.22	39.38	36.49	e) Depreciation and amortisation expense	15.29	14.38	11.92	55.88	47.00
69.11	72.20	64.51	288.13	243.80	f) Power & Fuel	127.17	131.02	102.19	485.35	371.70
62.51	67.29	44.66	233.13	173.52	g) Other expenses	80.25	90.91	60.50	306.70	224.26
534.58	505.23	474.10	1986.47	1681.31	Total Expenses	500.34	484.85	449.83	1888.64	1598.19
70.71	62.27	61.73	246.67	201.00	3 Profit from operations before other income, finance costs and exceptional items (1-2)	87.77	72.04	73.12	298.25	238.12
4.25	2.04	1.15	8.49	2.07	4 Other Income	6.40	1.30	1.44	7.22	1.87
74.96	64.31	62.88	255.16	203.07	5 Profit from ordinary activities before finance costs and exceptional items (3+4)	94.17	73.34	74.56	305.47	239.99
0.96	0.20	2.94	5.97	26.27	6 Finance Costs	7.85	5.57	6.70	29.39	40.82
74.00	64.11	59.94	249.19	176.80	7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	86.32	67.77	67.86	276.08	199.17
5.75	-	-	5.75	-	8 Exceptional Items	5.75	-	-	5.75	-
68.25	64.11	59.94	243.44	176.80	9 Profit from Ordinary activities before tax (7-8)	80.57	67.77	67.86	270.33	199.17
20.74	18.82	20.33	75.08	60.06	10 Tax Expense	24.95	20.69	23.20	85.43	67.82
47.51	45.29	39.61	168.36	116.74	11 Net Profit from Ordinary activities after Tax (9-10)	55.62	47.08	44.66	184.90	131.35
-	-	-	-	-	12 Extraordinary items	-	-	-	-	-
47.51	45.29	39.61	168.36	116.74	13 Net Profit for the period (11-12)	55.62	47.08	44.66	184.90	131.35
-	-	-	-	-	14 Share of profit/(Loss) of Associates	-	-	-	-	-
-	-	-	-	-	15 Minority interest	(3.96)	(1.47)	(2.55)	(9.30)	(7.13)
47.51	45.29	39.61	168.36	116.74	16 Net Profit after taxes, minority interest and share of profit/(loss) of Associates (13+14+15)	51.66	45.61	42.11	175.60	124.22
15.89	15.89	15.12	15.89	15.12	17 Paid up Equity Share Capital. (face value of Rs 2/- each)	15.89	15.89	15.12	15.89	15.12
-	-	-	706.24	477.47	18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	725.08	489.03
5.98	5.78	5.24	21.80	15.70	19 Earnings per share (EPS) - in Rs					
					a) Basic EPS before/after Extraordinary items	6.50	5.82	5.57	22.74	16.71
5.98	5.78	5.21	21.80	15.68	b) Diluted EPS before/after Extraordinary items (not annualised)	6.50	5.82	5.54	22.74	16.68

PART - II

PART - II					A PARTICULARS OF SHAREHOLDING					
40097291	40097291	36211765	40097291	36211765	1 Public Share holding					
50.46%	50.46%	47.91%	50.46%	47.91%	- Number of Shares	40097291	40097291	36211765	40097291	36211765
					- Percentage of Shareholding	50.46%	50.46%	47.91%	50.46%	47.91%
					2 Promoters and promoter group shareholding					
					a) Pledged/Encumbered					
-	-	-	-	-	- Number of shares	-	-	-	-	-
-	-	-	-	-	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
-	-	-	-	-	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
39371815	39371709	39371815	39371815	39371815	b) Non encumbered					
100%	100%	100%	100%	100%	- Number of shares	39371815	39371709	39371815	39371815	39371815
49.54%	49.54%	52.09%	49.54%	52.09%	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
					- Percentage of shares (as a % of the total share capital of the Company)	49.54%	49.54%	52.09%	49.54%	52.09%

B INVESTOR COMPLAINTS

Particulars	Quarter ended 31.03.2015
Pending at the beginning of the quarter	1
Received during the quarter	12
Disposed of during the quarter	13
Remaining unresolved at the end of the quarter	NIL

Notes:


1 Statement of Assets & Liabilities

PARTICULARS	STANDALONE		CONSOLIDATED	
	As At		As At	
	31.03.2015	31.03.2014	31.03.2015	31.03.2014
A EQUITY AND LIABILITIES				
1 SHAREHOLDERS' FUNDS:				
(a) Share Capital	15.89	15.12	15.89	15.12
(b) Reserves and Surplus	706.24	477.47	725.05	489.04
(c) Money received against share warrants	-	25.00	-	25.00
Sub total Shareholders funds	722.13	517.59	740.94	529.16
Share application Money pending Allotment	-	-	-	0.37
2 MINORITY INTEREST	-	-	62.49	40.86
3 NON-CURRENT LIABILITIES				
a) Long Term Borrowings	1.23	1.59	96.40	85.13
b) Deferred Tax Liabilities	69.54	66.30	79.09	71.32
c) Long Term provisions	10.09	8.76	10.27	8.85
Sub Total Non Current Liabilities	80.86	76.65	185.76	165.30
4 CURRENT LIABILITIES				
a) Short Term Borrowings	78.63	59.38	125.63	108.68
b) Trade payables	178.63	144.12	241.84	152.01
c) Other Current Liabilities	87.29	116.91	152.17	140.12
d) Short Term provisions	47.76	37.44	50.41	39.12
Sub Total Current Liabilities	392.31	357.85	570.05	439.93
TOTAL EQUITY AND LIABILITIES	1,195.30	952.09	1,559.24	1,175.62

B ASSETS					
1	NON CURRENT ASSETS				
	a) Fixed Assets				
	Tangible Assets	512.45	501.82	852.75	683.68
	Intangible Assets	1.78	2.26	7.33	7.91
	Capital Work-in-progress	3.71	11.94	77.76	40.53
	b) Non Current Investments	79.19	44.95	0.08	0.08
	c) Long Terms Loans and Advances	108.73	38.61	41.00	28.11
	Sub Total Non Current Assets	705.86	599.58	978.92	760.31
2	CURRENT ASSETS				
	a) Inventories	201.96	151.81	303.32	193.09
	b) Trade receivables	191.78	158.32	207.10	164.85
	c) Cash and Cash equivalents	6.05	3.95	11.16	6.10
	d) Short term loans and advances	88.94	38.14	56.95	50.42
	e) Other current assets	0.71	0.29	1.79	0.85
	Sub Total Current Assets	489.44	352.51	580.32	415.31
	TOTAL ASSETS	1,195.30	952.09	1,559.24	1,175.62

- 2 The above results were reviewed by the Audit Committee, and approved by the Board of Directors in their meeting held on 29th April 2015
- 3 The Board of Directors has recommended 200% dividend (Rs 4/- per equity share of Rs 2/- each) for the financial year ended 31.03.2015 subject to the approval of the share holders in the Annual General Meeting.
- 4 Exceptional items represent settlement of entry tax demand of earlier years with Govt. of Rajasthan.
- 5 Consequent to the enactment of the Companies Act 2013 (the Act) and its applicability for accounting period commencing after 1 April 2014, the Company has reviewed and revised the estimated useful lives of its fixed assets, generally in accordance with the provisions of the Schedule II of the Act. Consequent to change of useful life, an amount of Rs. 66 lacs (net of deferred tax Rs. 34 lacs) representing WDV of those assets whose useful life had already expired as on 1st April, 2014 has been adjusted against the general reserve. Had there been no change, depreciation charged for the quarter ended 31st March 2015 and for the year ended 31st March 2015 would have been higher by Rs 6 lacs and Rs 32 lacs respectively and profit would have been lower by Rs 6 lacs for the quarter and Rs 32 lacs for the year respectively.
- 6 Accounting Standard (AS-17) relating to "Segment Reporting" has been complied with. The gross income and profit from the other segment is below the norms prescribed in AS-17, separate disclosures have not been made.
- 7 The figures of the last quarters are the balancing figures between audited figures in respect of the full financial years and the published year to date figures upto the third quarters of the respective financial years.
- 8 The figures for the corresponding previous period have been restated/regrouped wherever necessary to make them comparable.

For and on behalf of the Board


Ashok Kajaria
Chairman & Mg. Director

Place: New Delhi
Date: 29th April 2015

KAJARIA CERAMICS LIMITED

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